

Step 1: Provide your current membership details

Please record your current membership details before you update information in Step 2	
Account number*	Member number*
Title	Date of birth*
	D D M M Y Y Y
First name*	

Step 2: Update your information

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	□ I will provide original, certi ed proof of identity (POI) documents. For a list of POI documents and certi cation guidelines, refer to the Notes section. If my POI documents have not been certi ed correctly, I understand Aware Super may use the information on the documents to verify my identity electronically using independent data sources. # If providing your driver's licence details in this step, your driver's licence number and ever's licence card number must be provided for Aware Super to complete Proof of Identi cation checks for those Australian States and Territories where the card number is a mandated requirement. Visit aware.com.au/verify for further information on whether your State/Territory has this as a mandated requirement.		
Complete this step to	Step 4: Income payment details		
change the amount and frequency of your income payments to your nominated bank account.	4.1 How often would you like to receive income payments? Please mark () to indicate how often you wish to receive your income payments – select one choice only: Fortnightly		
	Other than fortnightly payments, payments are processed on the 13th day of the month (as relevant). Once processed, your payment will take a minimum of two business days to reach your bank account. If your payment date falls on a weekend or public holiday, your payment will be processed on the next business day. For more information, read the 'Starting a Retirement Income account' section of the PDS.		
	If you don't select a payment frequency, your income payments will be paid monthly and from the next available payment date.		
	: K DPWR Q WS KR R XZ D Q\WY XÊJU YS WOY\P H WQ BB/HP D G H "		
	Please nominate starting monthor payment (For example 'MARCH')		
	4.3 How much would you like to receive?		
	Please mark () to indicate how much you wish to receive – select one choice only:		
	 Minimum and maximum income payment amounts are based on government limits as well as your age. For current limits, refer to the 'Starting a Retirement Income account' section in the PDS. 		
	 Payments for your rst year will be pro-rated, based on the number of days from when your account is open and the following 1 July. 		
	☐ Minimum payment amount		
	☐ Speci c amount per payment \$, ☐ ☐ , ☐ ☐		
	☐ Speci c amount per annum \$, ☐ , ☐ ☐		
Indexation is not available if you	Maximum payment amount (this applies to Retement Transition accounts only)		
choose the minimum or maximum amount.	If you have nominated a speci c amount: Would you like this nominated amount to be automatically indexed in line with CPI (Consumer Price Index) on 1 July each year? Yes*		
	Step 5: Update your bank account details		
	 We are required to obtain and verify proof of identity before we can change your bank account details, in accordance with the Aware Super AML/CTF Program. The trustee cannot be held liable for any errors that occur based on the account details you have provided. Deposits can only be made into an account held in your name or jointly in your name. You must provide proof of identity if you are providing the below bank details for the rst time. 		
	Account holder name/s		
	Branch (BSB) number Australian bank account number		
	Name of bank or nancial institution		
	Branch location		

Step 3: Provide proof of identity (continued)

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Step 6: Change to the new payment rules

I have read the Retirement Income Product Disclosure Statement (PDS) and understand the implications for my account of moving to the new payment rules. I also understand that once I move to the new payment rules I cannot elect to change back to the old rules.

Yes, please change my Retirement Income to the new payment rules

Step 7: Read our privacy information

The personal information provided on this form is collected and held by Aware Super, in accordance with the Australian Privacy Principles of the Privacy Act 1988 (Cth), for the purpose of administering accounts, assessing claims and providing services associated with fund membership. For further information about how personal information is handled, please call us on 1300 650 873 or visit aware.com.au/privacy to view the privacy policy (a hard copy of the policy may also be provided on request). The policy contains information about access to and correction of personal information, how a complaint can be made about a privacy breach and other important information about how personal information is collected, used and disclosed.

Step 8: Declaration

I certify that:

- I have fully read this form and the explanatory notes and the information completed is true and correct.
- The changes on this form are irrevocable and binding until I make further changes.
 - I have read,r, in acBDC /GS1 sclose.01531.2 BT 12 (e fu9.89 re W n 0.926 0 0o2r0 0 0 b29 /T 517.TJ /T1_0 1 T

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Notes

Proof of identity

Change of name

If you have changed your name, you must provide a certi ed copy of one of the following name change documents:

- marriage certi cate or certi cate of registration (if you are on the relationship register) issued by the Births, Deaths and Marriages Registration O ce (ceremonial certi cates cannot be accepted)
- deed poll or change of name certi cate from the Births, Deaths and Marriages Registration O ce. If you have reverted to your maiden name, we will require your marriage certi cate (from the Births, Deaths and Marriages Registration O ce) showing your original maiden name and your married name.

Change of bank account details

You need to provide proof of identity documents when setting up or updating the bank account you're nominating to receive payments into. You can provide your identi cation for electronic veri cation in the proof of identity step of this form. Alternatively, you can provide certi ed proof of identity, refer to the acceptable documents list below.

Acceptable documents and certi cation

Providing electronic proof of your identity

To verify your identity electronically, you can provide two government-issued identi cation documents – such as your Australian Passport, Driver's Licence and Medicare Card within the proof of identify step of this form. Alternatively, you must provide certi ed proof of identity document(s). Refer to the acceptable documents list below.

Providing certi ed proof of your identity is a three-step process:



Collect y our originals

Collect your proof of identity document(s). We have listed the documents you can use below.



Photocopy your originals



Have your copies certi ed

Take your copies and your original documents to a person who can certify documents. A list of authorised certi ers and certi cation guidelines is included under Certi cation of personal documents.

You can provide:

Either:

A certi ed copy of one of the following documents:

- A current drivers licence with a photograph, issued in Australia or under the authority of a foreign country.*
- An Australian passport (if expiry is less than 2 years old)
- A current Australian state/ territory proof of age card containing your photograph
- A current passport, similar travel document or national identity card issued by a foreign government department, the UN or an agency of the UN, containing your photograph and either your signature or a unique identi er*

Or

One certi ed document from this list:

- A birth certi cate issued by a state or territory of Australia, by a foreign government, or by the United Nations or an agency of the United Nations*
- A citizenship certi cate issued by the Commonwealth or a foreign government*
- A current Centrelink pension card that entitles you to receive nancial bene ts

AND One certi ed document from this list:

- A notice issued by the ATO within the last 12 months that shows your name and current residential address and records an amount payable to or by you e.g. your last tax assessment
- A notice issued by a local council or utilities provider in the last three months showing the provision of services to you and your current residential address e.g. rates notice, electricity or water bill
- A notice issued by the Commonwealth or a state or territory government within the last 12 months showing your name and current residential address and the provision of nancial bene ts to you e.g. Centrelink letter
- If you're under 18, you can provide a student card, or a letter from a school principal. The letter must include the date it was issued (within three months of providing your proof of ID), your name, residential address and the dates you attended the school.

^{*}If the document and/or the certi cation is not written in English, it must be accomparied by an English translation prepared by a translator accredited by the National Accreditation Authority for Translators and Interpreters Ltd (NAATI). If you are unable to provide these documents, please call us to discuss alternatives.

Certi cation of personal documents

All copied pages of original personal identity documents (including any change of name documents) must be certi ed as true copies by an authorised person with the appropriate quali cations or registration (see below) who cannot be the owner or addressee of the document. The authorised person must sight the original and the copy to ensure the documents are identical, then certify each page by writing "I certify that this document is a true copy of the original", followed by their signature, printed name, address, quali cation (e.g. justice of the peace, Australia Post employee), registration number (if applicable) and date.

If you are in Australia

The following lists a subset of people who are authorised to witness your signature on a statutory declaration as well as certify copies of original documents. For a complete list of authorised witnesses/certi ers, go to the Attorney-General's Department website at www.ag.gov.au.

- Australia Post employee in charge of an o ce providing postal services (charges may apply)
- chiropractor
- dentist
- · Financial adviser or nancial planner
- full-time or part-time teacher employed at a school or tertiary institution
- justice of the peace
- legal practitioner
- magistrate
- medical practitioner
- nurse
- optometrist
- pharmacist
- physiotherapist
- police o cer
- psychologist
- veterinary surgeon

If you are outside Australia

The following people can certify copies of the originals:

- consular sta at an Australia Embassy, High Commission or Consulate
- a public notary or other person authorised to administer an oath or a rmation or to authenticate documents in the country you are visiting or living in.

The professions listed under If you are in Australia can only certify documents outside Australia if they work or are registered in Australia. Where your documents are certi ed outside Australia, the certi er must quote their registration number or the relevant law that quali es them to authenticate your documents.

Overseas residents

If you change your address to an overseas address, reside overseas or direct Aware Super to make your payment to an overseas address, you must provide veri cation proof.

What proof of identity information must be provided?

A passport issued by the Commonwealth,

OR

A passport or a similar document issued for the purpose of international travel, that:

I certify that this document is a true copy of the original.

Name: Kate Anderson

Address: 6 Some St Suburb NSW 2000

Quali cation: JP

Registration no: 123456 Date: 1 March 2023

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