Contents

1 Overview 3
2 Introduction 4

3 What is ESG 6
4 Why is ESG important 7
5 ESG Integration in our investment process 7

6 Collaboration and advocacy 13
7 Conflicts of interest 13
8 Reporting and review 13

9 Glossary 14

1 Overview

Policy owner	
Breach reporting	
Application	Trustee, AFSAL Investment Funds Sector Trusts

Review		
Approvals		

5.1 Investment due diligence (selection and appointment)

RI

5.3 Stewardship activities

5.3.2 Engagement

5.3.2.1 Monitoring of engagement activities

5.3.3 Class actions

6 Collaboration and advocacy

7 Conflicts of interest

Term	Definition
PDS	
Responsible Entity	
RI	

Sector Trusts