

Use this form to change your member details or the way you receive information from the fund. Please use a dark pen and CAPITAL letters. Insert () when you have to choose an option. If you have any questions, please contact our Member Support Team on 1300 650 873.

Step 1: Provide your current membership details

Member number 1*

Member number 2

Account number*

Title



How do you want your funds to be withdrawn?

Please select () one option only:

The default order – refer to 'Withdrawal profile' section in this PDS for the default order.
OR

Withdraw in the following percentage allocation

OR

Withdraw in the following fund order

Specify the percentage allocation OR fund order amounts that you wish to withdraw from each fund (not applicable if you are completing a full withdrawal)

Fund name	Percentage allocation	OR	Fund Order
Cash Fund	<input type="text"/> <input type="text"/> <input type="text"/> %		<input type="text"/>
Capital Stable Fund	<input type="text"/> <input type="text"/> <input type="text"/> %		<input type="text"/>
Moderate Fund	<input type="text"/> <input type="text"/> <input type="text"/> %		<input type="text"/>
Balanced Fund	<input type="text"/> <input type="text"/> <input type="text"/> %		<input type="text"/>
Growth Fund	<input type="text"/> <input type="text"/> <input type="text"/> %		<input type="text"/>
Australian Equities Fund	<input type="text"/> <input type="text"/> <input type="text"/> %		<input type="text"/>
International Equities Fund	<input type="text"/> <input type="text"/> <input type="text"/> %		<input type="text"/>
Total (must add to 100%)	<input type="text"/> 1 <input type="text"/> 0 <input type="text"/> 0 %		

i These instructions will override all previous instructions.

Step 5. Change income distribution details

Please alter my/our income distribution details as below.

Please select () one option only:

Reinvest all distributions in additional units in the fund from which the income was earned.

OR

Pay all distributions to my bank account (provide your bank details below).

OR

Distribute my income as indicated in table below. Select () to the option that applies. Only select from either "Reinvest distribution" or "Pay to bank account" for each fund.

Fund name	Reinvest distribution	OR	Pay to bank account
Cash Fund	<input type="text"/>	OR	<input type="text"/>
Capital Stable Fund	<input type="text"/>	OR	<input type="text"/>
Moderate Fund	<input type="text"/>	OR	<input type="text"/>
Balanced Fund	<input type="text"/>	OR	<input type="text"/>
Growth Fund	<input type="text"/>	OR	<input type="text"/>
Australian Equities Fund	<input type="text"/>	OR	<input type="text"/>
International Equities Fund	<input type="text"/>	OR	<input type="text"/>



Step 7: Monthly regular savings plan

Type of change requested, select () only ONE option that applies:

Commence Alter Cease

Monthly regular savings plan amount (minimum deposit amount is \$100)

\$, ,

When would you like your regular savings plan to commence?


Next instalment date (DD-MM-YYYY)


- -

End date (DD-MM-YYYY)

- -

OR No end date



 Important note:
Complete and sign
the declaration.

Step 11: Declaration

- All information provided on this form is true and correct.
- I have read the current Product Disclosure Statement for the relevant product as well as any supplements or on-line updates. The relevant PDS can be found at aware.com.au/pds.
- I understand that where joint account holders have not advised the Trustee in writing that no instruction in respect of the account will be valid and binding unless it is executed by all the joint account holders, the Trustee may act in reliance on, and all the joint account holders will be bound by, any instruction in respect of the account held jointly which is executed by any one of the joint account holders.
- I have read and understood the Direct Debit Service Agreement (if applicable).
- I have read, understood and accept the Aware Super privacy policy.
-

 Post the form to
this address.

Direct Debit Service Agreement

Aware Super Investment Fund

This agreement outlines our service commitment to you regarding Direct Debit Request (DDR) arrangements made between Aware Financial Services Australia Limited (APCA ID: 023481) and you. It sets out your rights, our commitment to you and your responsibilities, together with where you should go for assistance.

1. Our commitment to you

- a) If Aware Financial Services Australia Limited (APCA ID: 023481), “we” or “us” makes any material change to the terms of the Direct Debit arrangements, we will give you at least 14 days written notice of these changes.
- b) We will keep information relating to your nominated Financial Institution account (“Nominated Account”) confidential, except where required for the purposes of conducting Direct Debits with your Financial Institution or providing information to the Financial Institution in connection with a claim made on us relating to an alleged incorrect debit.
- c) For a Regular Savings Plan Direct Debits will be processed by us on the nominated day(s) (“Due Date”). For any other deposit request Direct Debits will be processed on the day the request is authorised by you (“Process Date”). Where the Due Date or Process Date is not a business day, we will process the Direct Debits on the next business day. As it is not certain that your Nominated Account will be debited on the same day that we processes the Direct Debit, you should contact your Financial Institution directly to check when your Nominated Account will be debited.
- d) The amount debited will be invested into your account in the Investment Fund, in accordance with the most recent investment instructions received from you.

2. Your commitment to us

It is your responsibility to:

- a) Ensure that your Nominated Account can accept direct debits, as direct debits are not available on all types of accounts. You should contact your Financial Institution if you are uncertain whether your Nominated Account can accept direct debits.

- b) Ensure there are sufficient cleared funds available in the Nominated Account to meet each Direct Debit on the Due Date.
- c) Advise us immediately if the Nominated Account is transferred or closed or the account details change.
- d) Ensure that all account holders on the Nominated Account sign the form.
- e) Meet any Financial Institution charges resulting from the use of the Direct Debit system.

3. Your rights

- a) You may alter the Direct Debit arrangements at any time by telling us in writing. We must receive your written notification at least 5 business days before the Due Date, for any of the following:
 - stopping an individual Direct Debit
 - deferring a Direct Debit
 - suspending future Direct Debits
 - altering the DDR Schedule
 - cancelling the Direct Debits completely.
- b) Where you consider that a Direct Debit on your Nominated Account has been initiated incorrectly, we encourage you to contact us directly by calling our Member Support Team on 1300 650 873.

4. Other information

- a) We reserves the right to cancel Direct Debit arrangements if two consecutive Direct Debits are dishonoured by your Financial Institution. If this occurs, we will contact you to arrange an alternate payment method which is suitable to you and us.

Notes

Certification of personal documents

All copied pages of original personal identity documents (including any change of name documents) must be certified as true copies by an authorised person with the appropriate qualifications or registration (see below) who cannot be the owner or addressee of the document.

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If you are outside Australia

The following people can certify copies of the originals:

- consular staff at an Australia Embassy, High Commission or Consulate
- a public notary or other person authorised to administer an oath or a affirmation or to authenticate documents in the country you are visiting or living in.

The professions listed under If you are in Australia can only certify documents outside Australia if they work or are registered in Australia. Where your documents are certified outside Australia, the certifier must quote their registration number or the relevant law that qualifies them to authenticate your documents.

Overseas residents

If you change your address to an overseas address, reside overseas or direct Aware Super to make your payment to an overseas address, you must provide verification proof.

What proof of identity information must be provided?

A passport issued by the Commonwealth,

OR